

**Big Brothers Big Sisters of the Midlands
Bequest Notification Form**

Donor

Title _____ Name _____

Address _____

City _____ State _____ Zip _____

Date of Birth ____/____/____ Phone _____

Email Address _____

Please notify us of changes in your address so we can stay in touch with you.

Executor

Title _____ Name _____

Address _____

City _____ State _____ Zip _____

Email _____ Phone _____

Type of Bequest

I/We have included Big Brothers Big Sisters of the Midlands in my/our estate planning to support the mission of creating and supporting one-to-one mentoring relationships that ignite the power and promise of youth as follows:

- A stated gift in the amount of \$ _____
- I/We have included Big Brothers Big Sisters of the Midlands as a beneficiary of the asset(s) indicated below:
 - Retirement plan(s): _____
 - Financial or invest account(s): _____
 - Life insurance policy(s): _____
 - Other assets: _____
- A percentage of my/our entire estate, for a percentage of _____%
Currently, this could result in a gift in the amount of \$ _____.
- A percentage of my/our residual estate, for a percentage of _____%
Currently, this could result in a gift in the amount of \$ _____.
- I/We have left my/our entire estate for the benefit of Big Brothers Big Sisters of the Midlands.
Currently, this could result in a gift in the amount of \$ _____.

I/We request the funds be used (please check all that apply):

___ Where it is most needed by Big Brothers Big Sisters of the Midlands.

___ For the programmatic work of Big Brothers Big Sisters of the Midlands.

___ To be placed in the endowment fund of Big Brothers Big Sisters of the Midlands, currently held at Omaha Community Foundation.

___ Parent Engagement: We know that the more engaged a parent or caregiver is the more successful the match is. The agency continues to work on this area and find innovative ways to engage and connect with our families.

___ Training for Bigs and for Staff: The agency continually offers training opportunities to staff and to our Bigs in the program. Two focus areas are cultural competency and inclusion.

___ Match Activities: The agency recommends a 50/50 split between the Big and the Little for outings they go on. The agency realizes that 86% of the youth we serve are at or below poverty, therefore, it is hard for the Littles to contribute. To help this situation the agency plans and provides at least two free activities a month for the matches to attend.

___ Technology: As the agency grows and we are serving more youth, so does our need to improve and replace technology.

___ Recruitment: One of the biggest challenges the agency faces is male recruitment. It is difficult to get men in the door. Our marketing team utilizes many channels to market to potential volunteers.

___ Scholarship for Graduating Littles: At this time, we do not have an endowment for scholarship for graduating Littles but could be an area we could explore.

Date _____ **Signature** _____

This form is non-binding and does not constitute a legal promise of any future donation to Big Brothers Big Sisters of the Midlands.
We understand that bequests are revocable and that your estate plans may change.

Please return this form to:

Big Brothers Big Sisters of the Midlands
10831 Old Mill Rd., Suite 400
Omaha, NE 68154
Tel: (402) 905-3346, Fax: (402) 330-2492
Email: ehansen@bbbsomaha.org,
www.bbbsomaha.org